Morgan Lewis

Laura Hughes McNally

Partner +1.215.963.5257 laura.mcnally@morganlewis.com

April 9, 2024

VIA ECF

The Honorable Kelley Brisbon Hodge 7614 U.S. Courthouse 601 Market Street Philadelphia, PA 19103

Re: Holland v. RiteAid Corp. et al., Case No. 23-cv-02962

Dear Judge Hodge:

We represent Rite Aid Corporation ("Rite Aid") and the individual defendants ("Individual Defendants") in the above-captioned matter. We write to produce an update in connection with the Individual Defendants' motion to stay (ECF No. 49).

As the Court is aware, in October of 2023, Rite Aid and certain of its affiliates filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey. ECF No. 46. On December 14, 2023, the Individual Defendants filed a motion to stay the instant case as to them until March 8, 2024. At the time of filing, the confirmation hearing for Rite Aid's plan of reorganization was scheduled for February 29 and March 1, 2024. Subsequently, however, the confirmation hearing was rescheduled. Rite Aid now anticipates that the confirmation hearing will occur on April 22, 2024.

Respectfully,

Laura Hughes McNally

Laura Mc Nally